

Situation

BRAVAS is a leading national technology integrator. Focused on the luxury market, BRAVAS completes more than 3,500 residential and commercial projects across the US every year.

BRAVAS sells and supports everything from lighting, shades, and A/V to networking, security systems, and power management. Bravas has 20+ locations across the US.

Challenge



Controllership and Accounting team manually aggregated QuickBooks Trial Balances across 20+ locations during month-end close process.



Each of these instances were located on a single production server, so users across the enterprise often experienced performance issues when using the software.



Likewise, in-house data analysts desired consolidated GL detail to maintain a 'DB of record' and build their own custom reports.

Action



Teamed up with client's outsourced IT to develop process to snapshot QB files and spin up BUCS-dedicated reporting server.



Planned data refresh schedules to coincide across client's operating locations – more of a seamless, "unanimous" refresh and close process.



Eliminated need for team of accountants/analysts to copy/paste trial balances to get company-level account balances.



Established a pipeline to write consolidated GL details to a dedicated SQL DB for in-house data analysts to use.

Result

<2hr latency
from JE post to refresh in company-level financials

15+ hours
of FP&A time saved per month

99% accuracy
trial balances including transaction detail

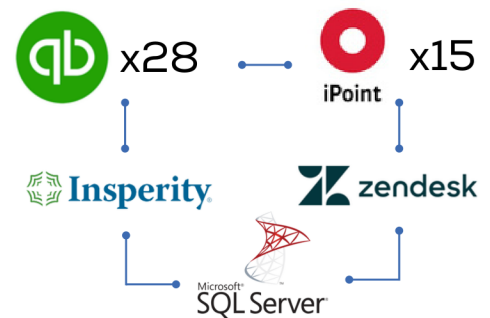


"BUCS has been instrumental in consolidating our Financial Data, allowing Bravas Analytics and Corporate Finance to provide quick and accurate information to Leadership for data-informed decision making."

Matt Bower
Senior Data Analyst



Systems Integrated



BUCS launched the first version of our platform in 2016 to help mid-market companies improve performance through better information. This idea has blossomed into an end-to-end data management platform used by high-growth organizations, private equity firms, and top professional service firms. They rely on our platform to drive efficiency and increase decision velocity, resulting in value creation greater than 5% of revenue.